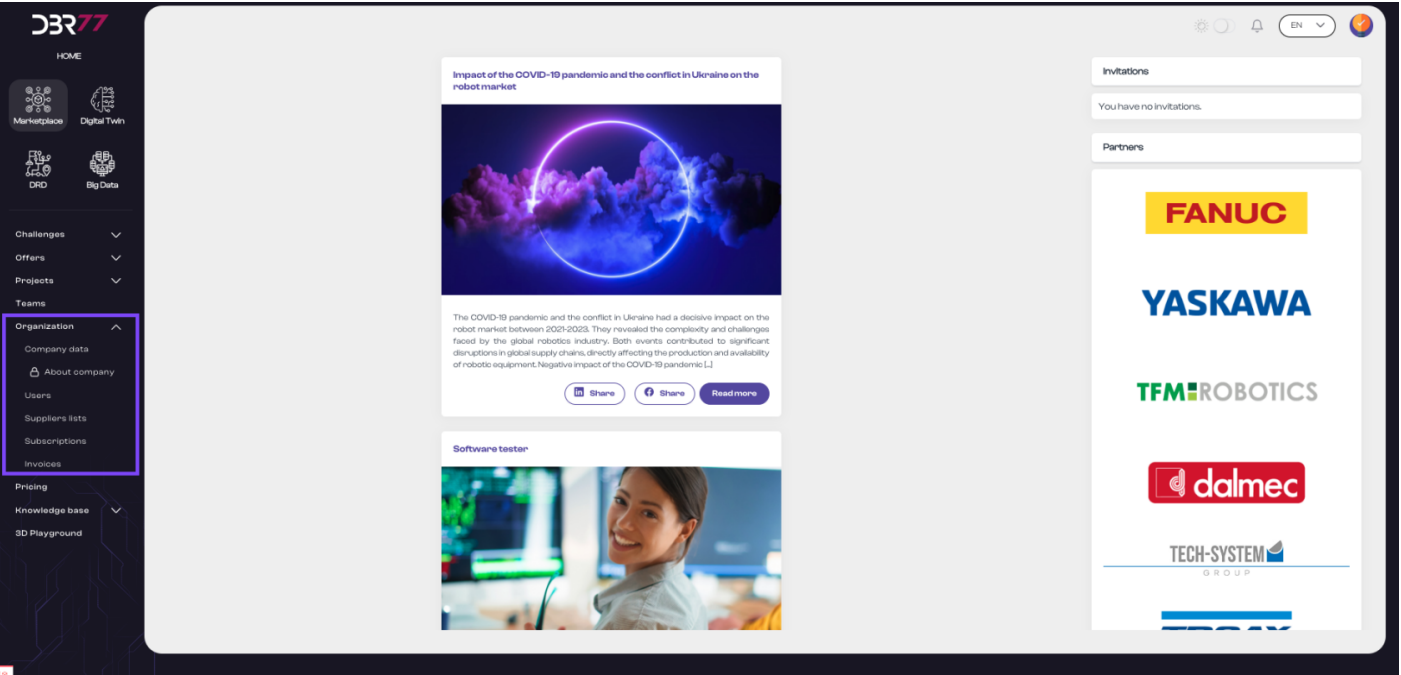


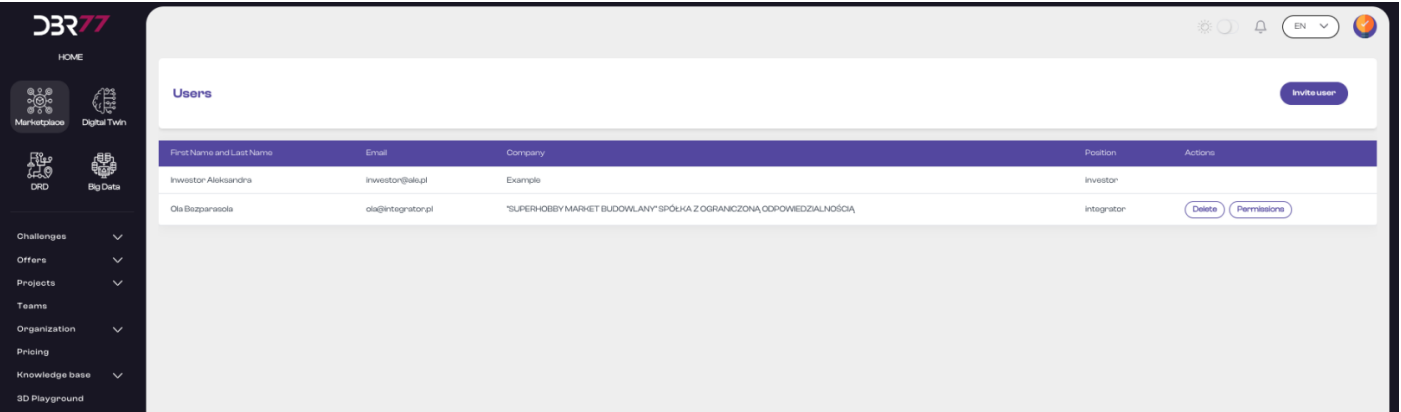
# User

## Go to the User List.

- In the navigation menu, select the "Organization" section and then click on "Users."



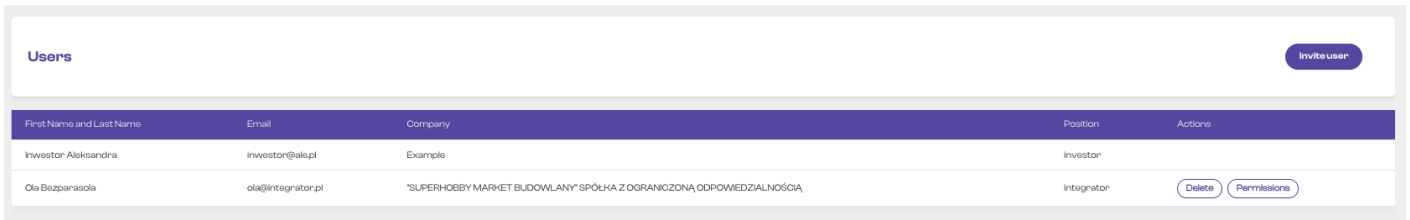
The user list view on the DBR77 platform is a central tool for managing organization members. It allows administrators to efficiently manage user data, control their permissions, and ensure that each organization member has appropriate access to the platform's resources.



## Elements of the User List View:

List Header:

- Column "First and Last Name": Displays the full name of each user registered in the organization.
- Column "Email Address": Shows the email address under which the user is registered on the platform.
- Column "Company": Displays the name of the company the user represents.
- Column "Account Type": Indicates the user's account type, such as "Investor," "Integrator," or "Supplier."
- Column "Actions": Allows two types of actions for each individual user:
  - Delete: Enables the removal of the user from the organization.
  - Permissions: Provides access to the user's permissions.



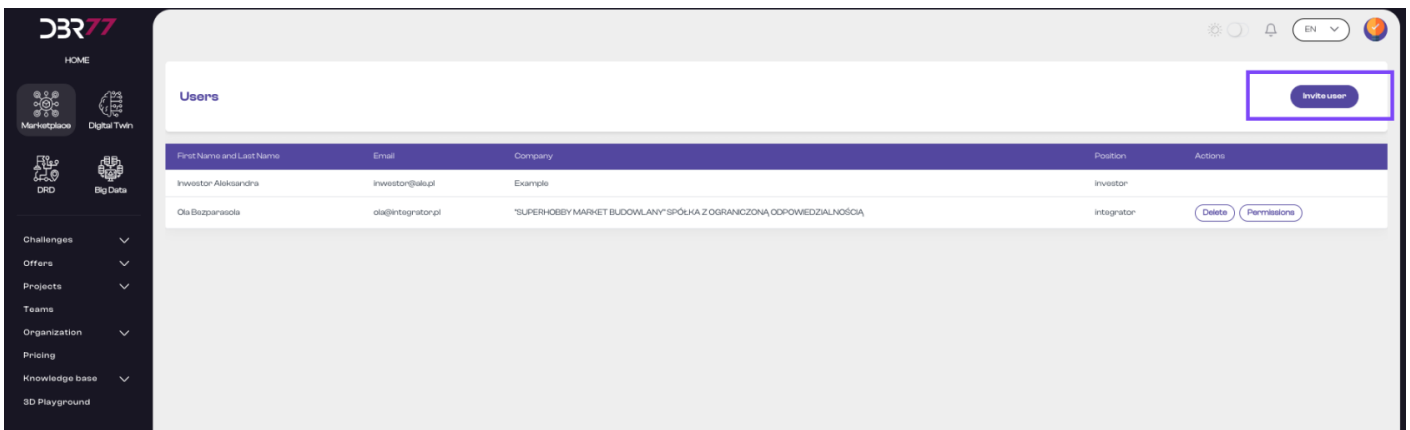
First Name and Last Name	Email	Company	Position	Actions
Investor Aleksandra	investor@alapl	Example	investor	
Ola Bezpanasola	ola@integrator.pl	"SUPER-HOBBY MARKET BUDOWLANY" SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ	integrator	<a href="#">Delete</a> <a href="#">Permissions</a>

## User Management Options in the List View:

- Delete Button: Allows removal of a user from the organization.
- Permissions Button: Provides access to the user's permissions for further adjustment.

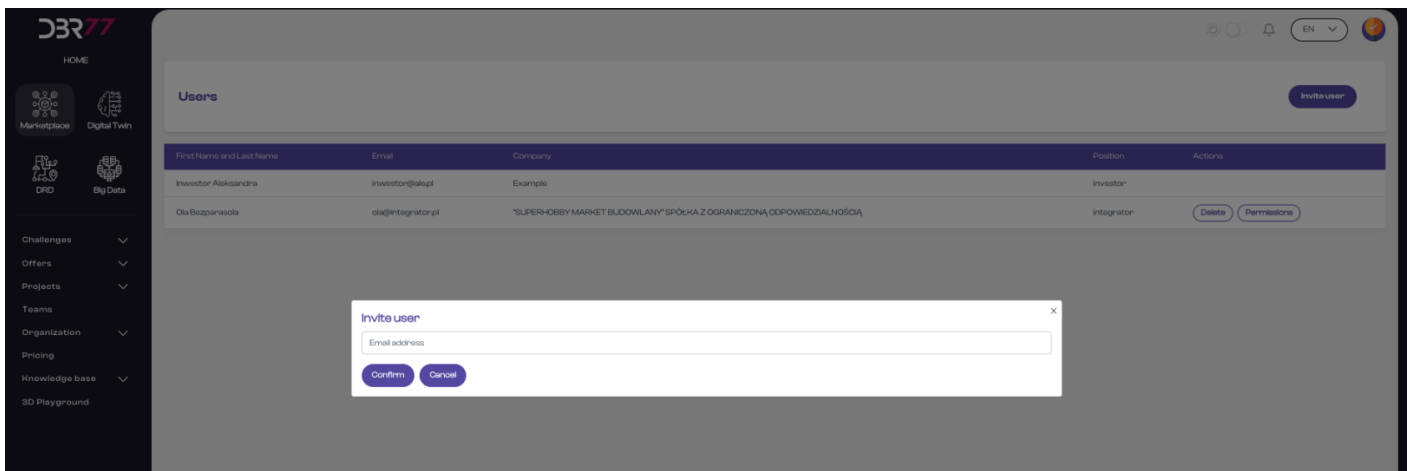
## Adding a New User:

- Click the "Add User" button.
- A form will appear to enter the new user's email address.



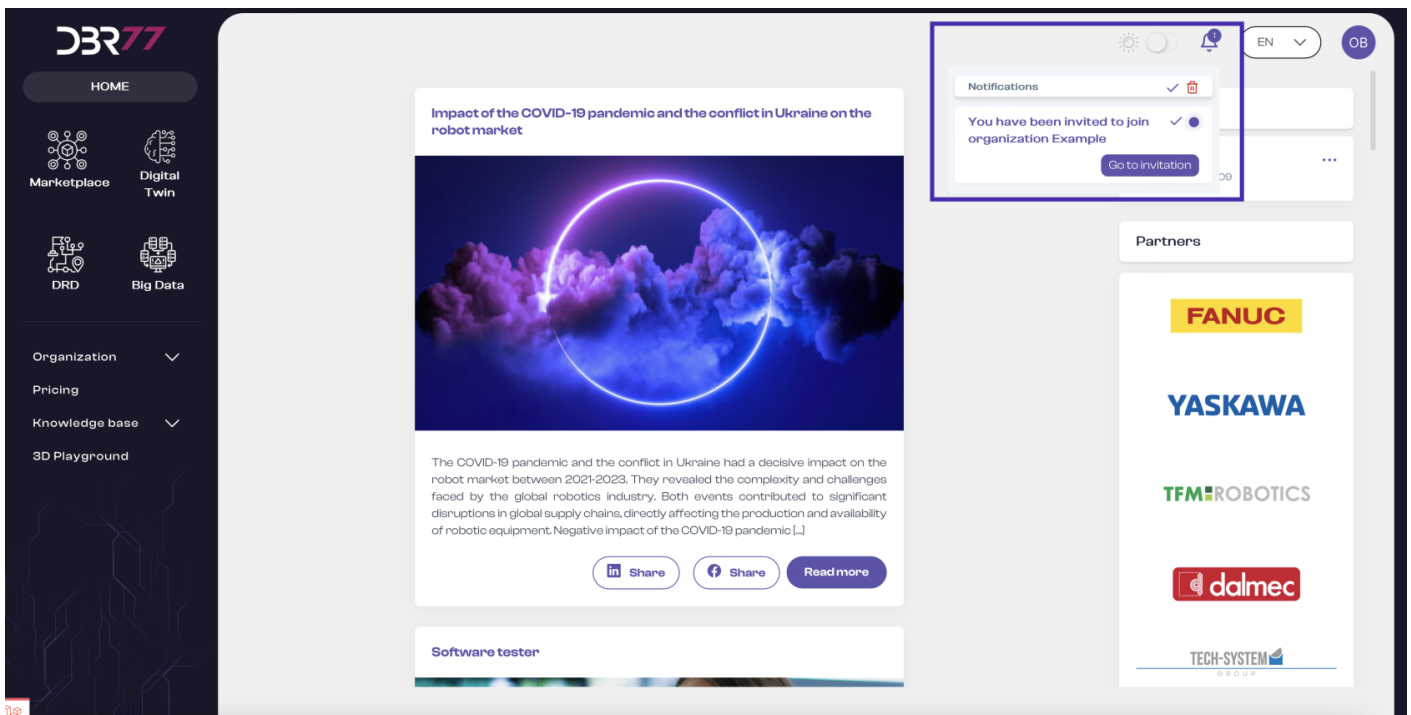
## Enter Email Address:

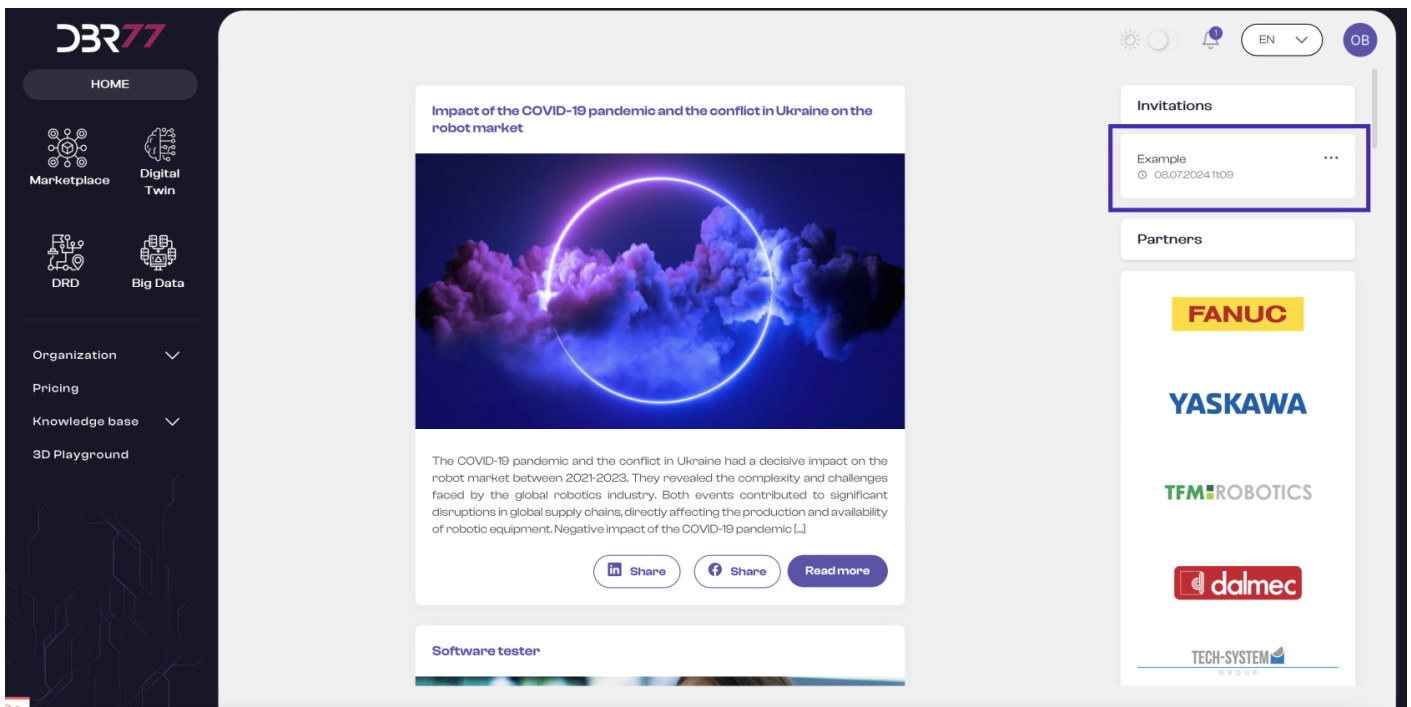
- Enter the new user's email address in the corresponding field.
- Ensure the user is already registered on the DBR77 platform.



## Send Invitation:

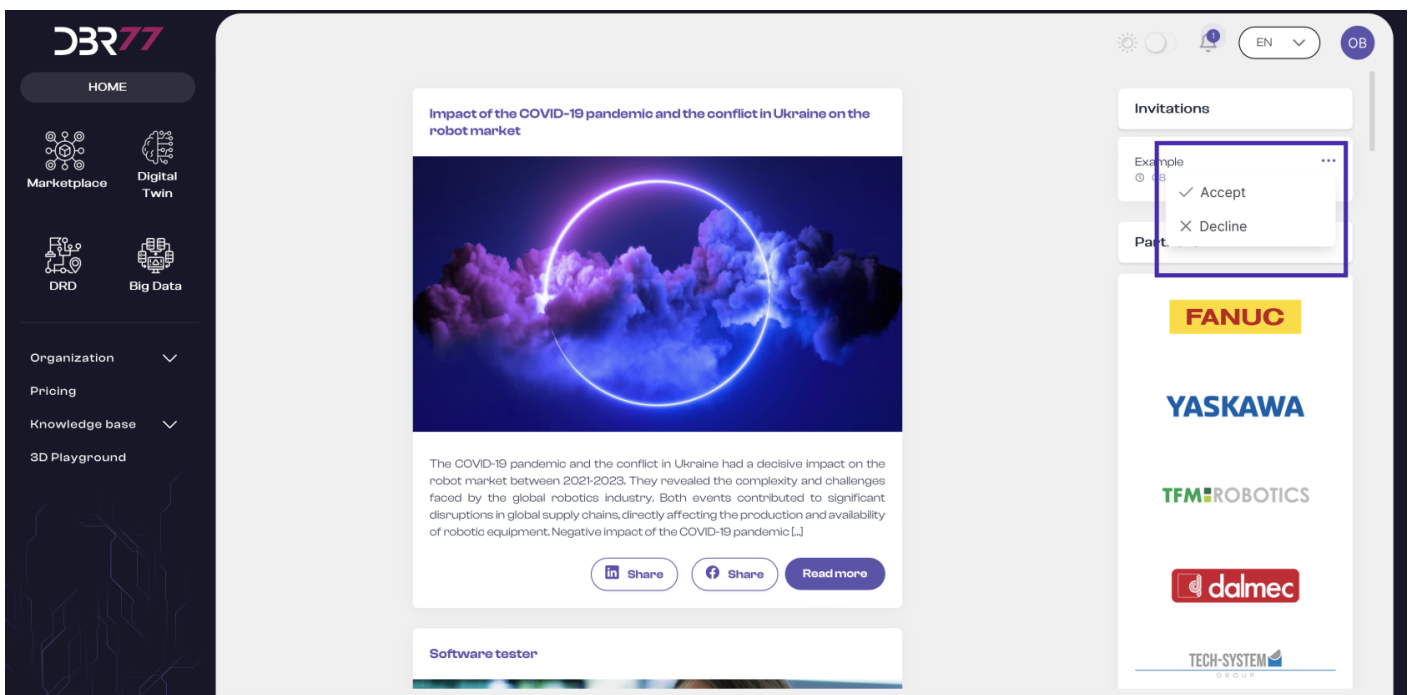
- Click the "Confirm" button.
- The new user will receive a notification with an invitation to join the organization. This invitation will also be displayed in the top right corner of the dashboard.





## Accept Invitation:

- The new user must accept the invitation to the organization within 7 calendar days.
- Once the invitation is accepted, the user will be added to the organization.



## Important Information

- Platform Registration: The new user must already be registered on the DBR77 platform to receive and accept an invitation.
- Notification: After accepting the invitation, the new user receives confirmation of joining the organization. If there are issues with acceptance, the user should contact the

organization administrator.

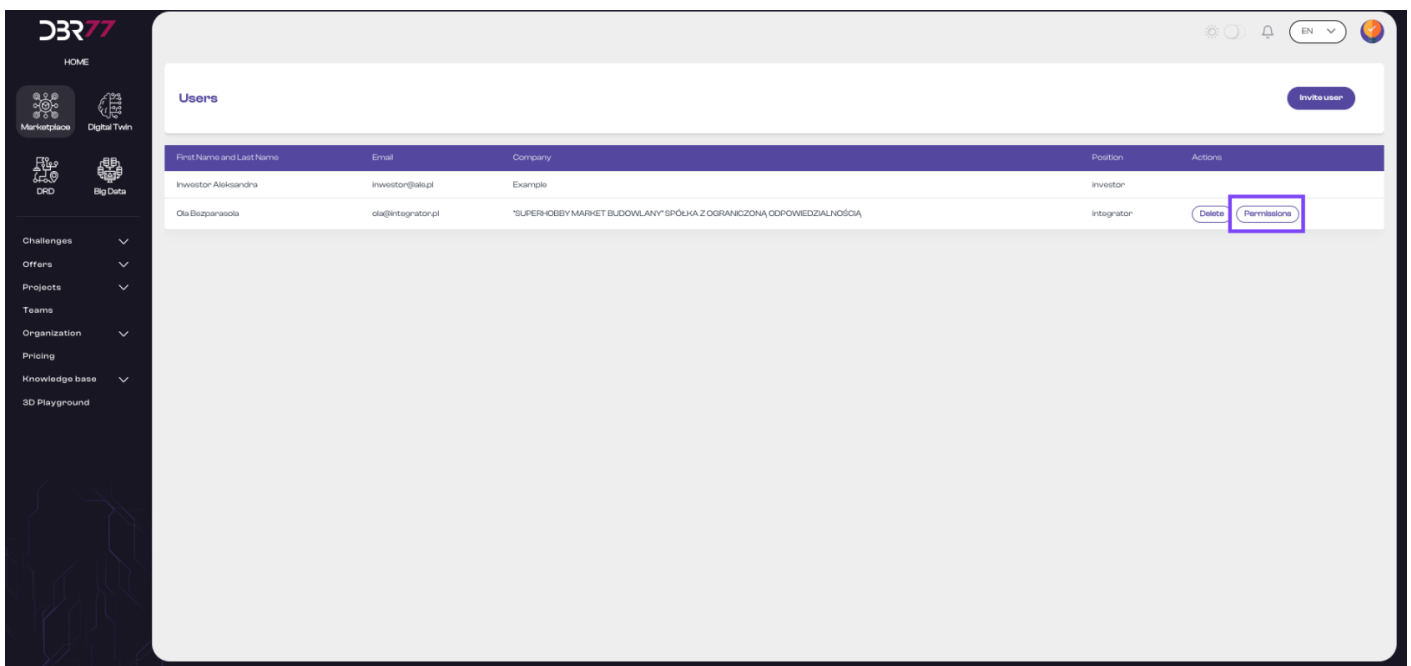
- This process ensures that adding new users to the organization is secure and effective, maintaining data integrity and authorization for new members on the DBR77 platform.

## Assigning Permissions

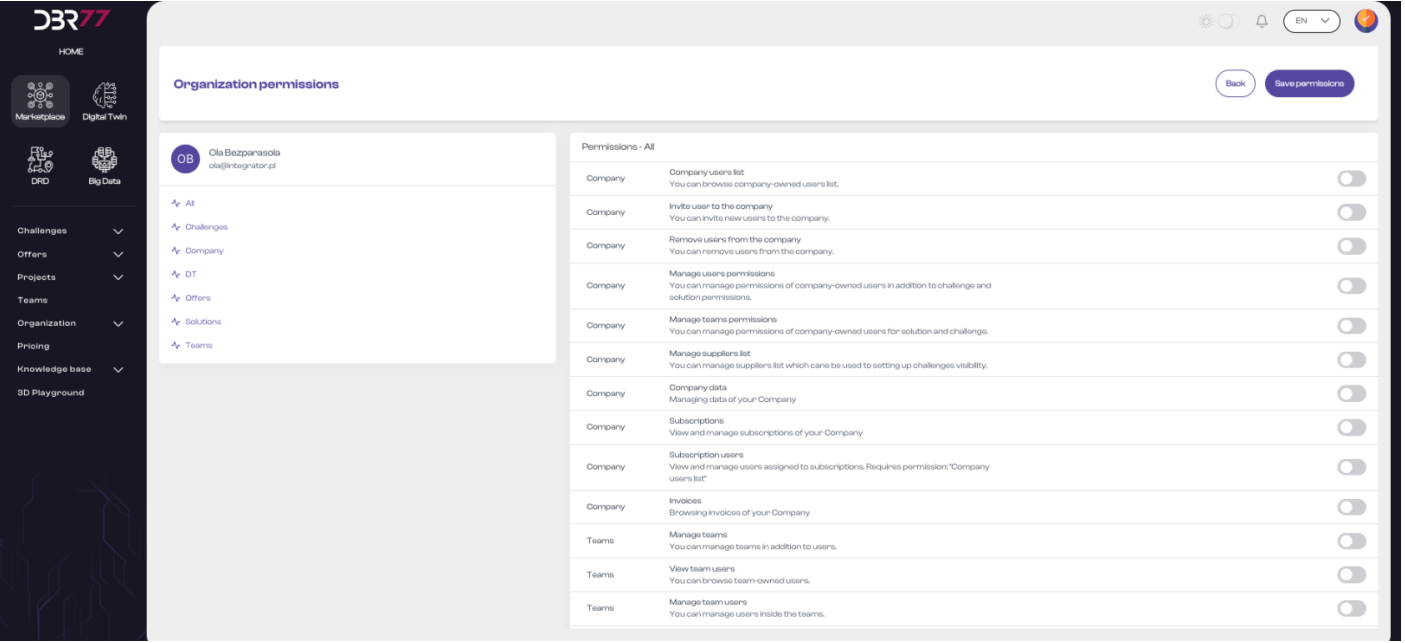
- The permissions assignment view on the DBR77 platform enables administrators to manage access levels for organization members. Below is the process for assigning permissions:

### User Selection:

- Locate the user to whom you wish to assign permissions by browsing the user list.
- Click the "Permissions" button next to the selected user.



- A new window will display a list of permissions for the selected user.

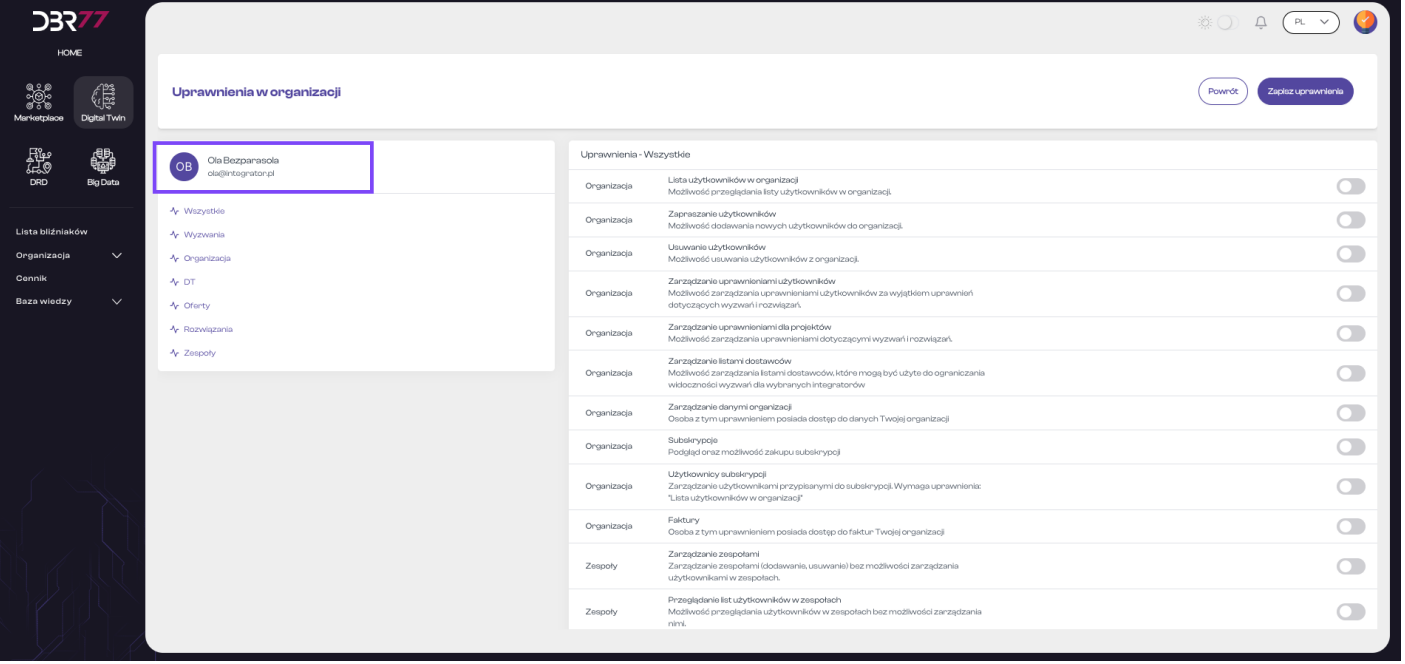


## Elements of the Permissions View:

- Header: At the top of the screen is the title "Permissions in the Organization," indicating the current platform section.

## User Information:

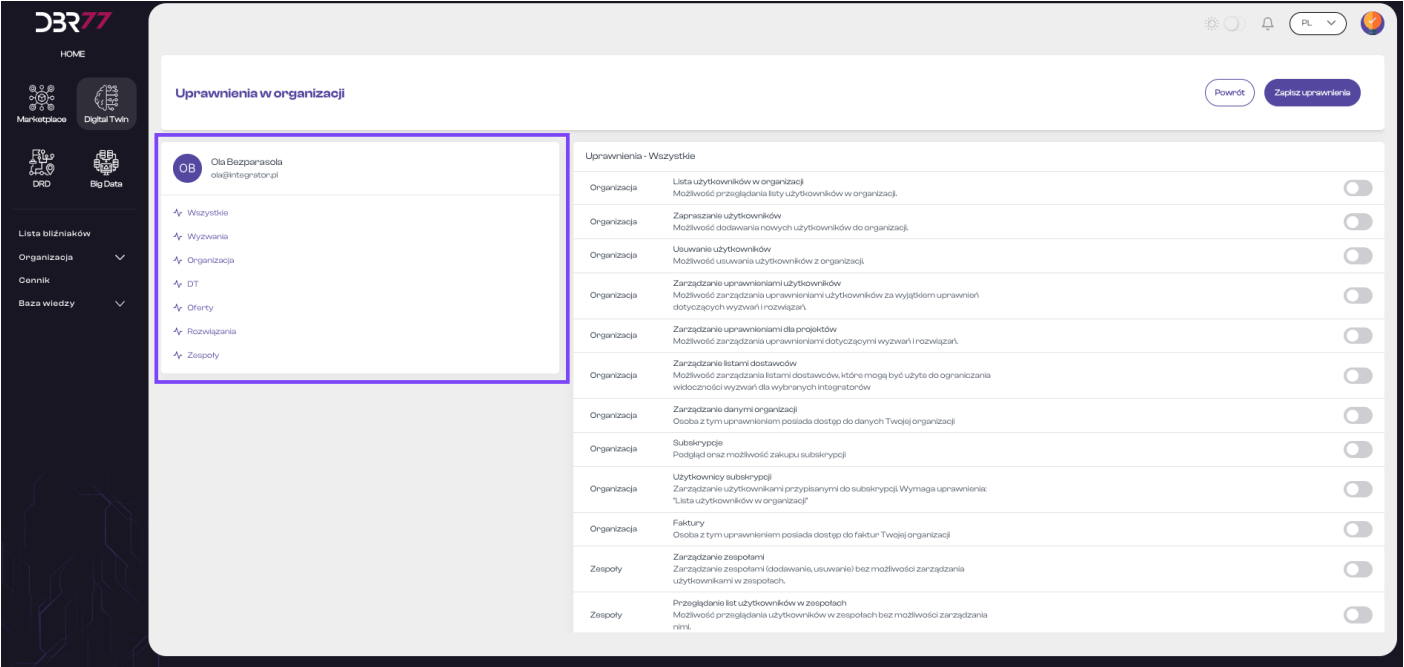
- User avatar (initials or photo).
- User’s first and last name.
- User’s email address.



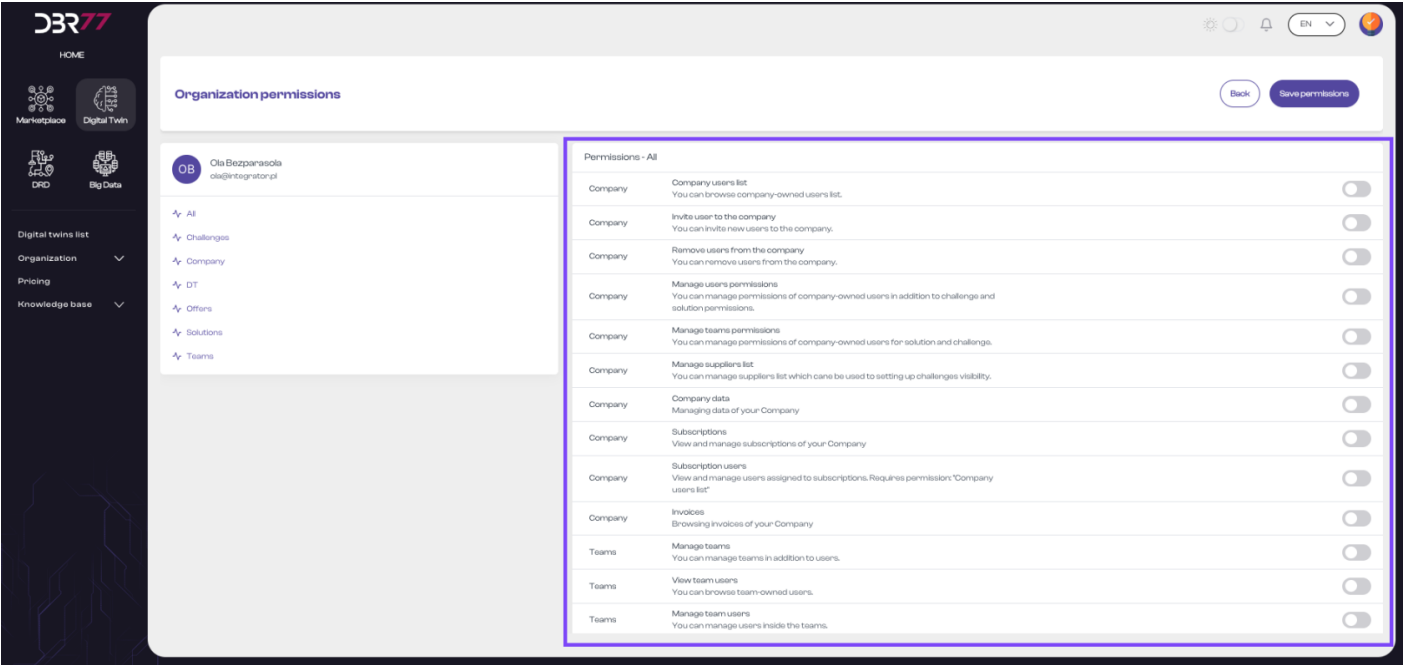
Below this information is a list of permission categories, such as:

- All

- Challenges
- Organization
- DT (Digital Twin)
- Offers
- Solutions
- Teams



## Permissions List:



## Detailed Permissions List:

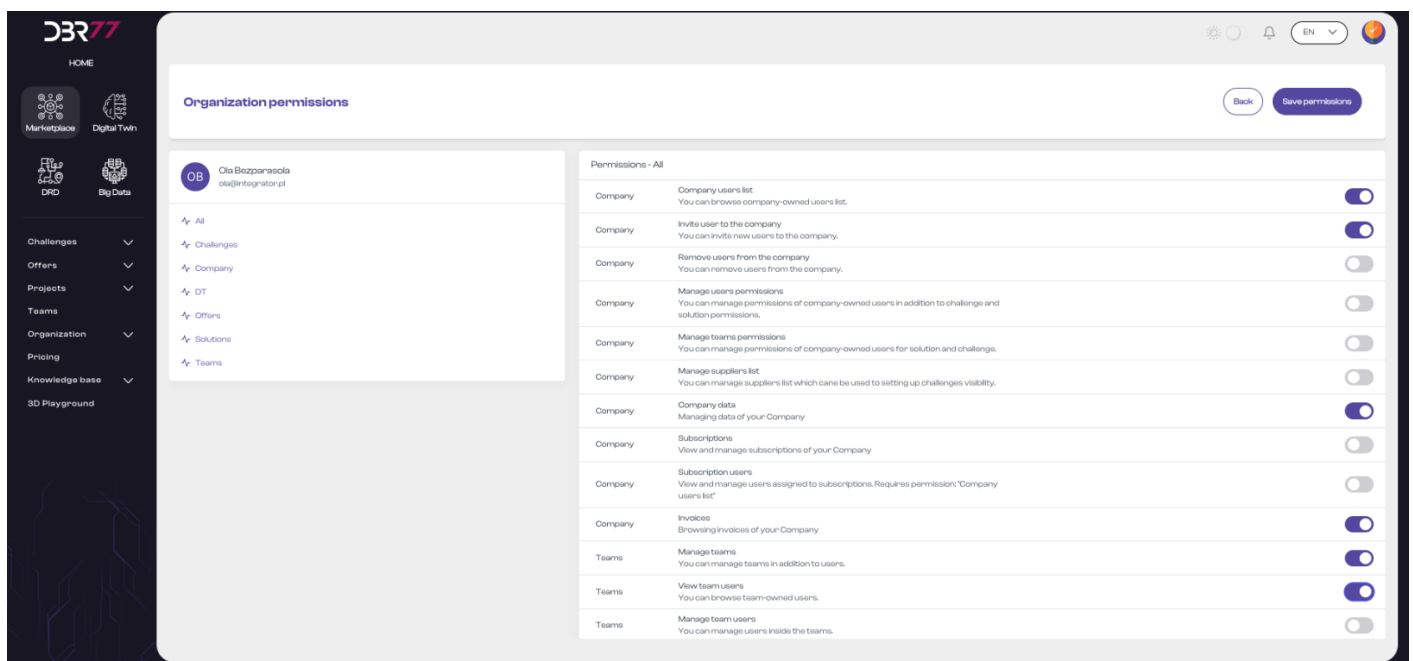
On the right side of the screen, there is a detailed list of permissions divided into categories. Each category contains specific rights that can be granted or removed for a user. Example permissions

include:

- View Organization User List: Ability to view the user list in the organization.
- Invite Users: Ability to add new users to the organization.
- Remove Users: Ability to remove users from the organization.
- Manage User Permissions: Ability to manage user permissions, excluding permissions for Challenges and Solutions.
- Manage Project Permissions: Ability to manage permissions related to Challenges and Solutions.
- Manage Supplier Lists: Ability to manage supplier lists to limit the visibility of challenges for selected integrators.
- Manage Organization Data: Access to the organization's data.
- Subscriptions: View and manage subscriptions, including subscription purchases.
- Subscription Users: Manage users assigned to subscriptions.
- Invoices: Access the organization's invoices.
- Manage Teams: Manage teams (add and remove), without managing users within teams.
- View Team User Lists: Ability to view users in teams without managing them.
- Manage Users in Teams: Ability to add or remove users in teams.

## Permission Toggles:

Next to each permission, there is a toggle switch that can be activated or deactivated to grant or revoke the corresponding permission for the user.

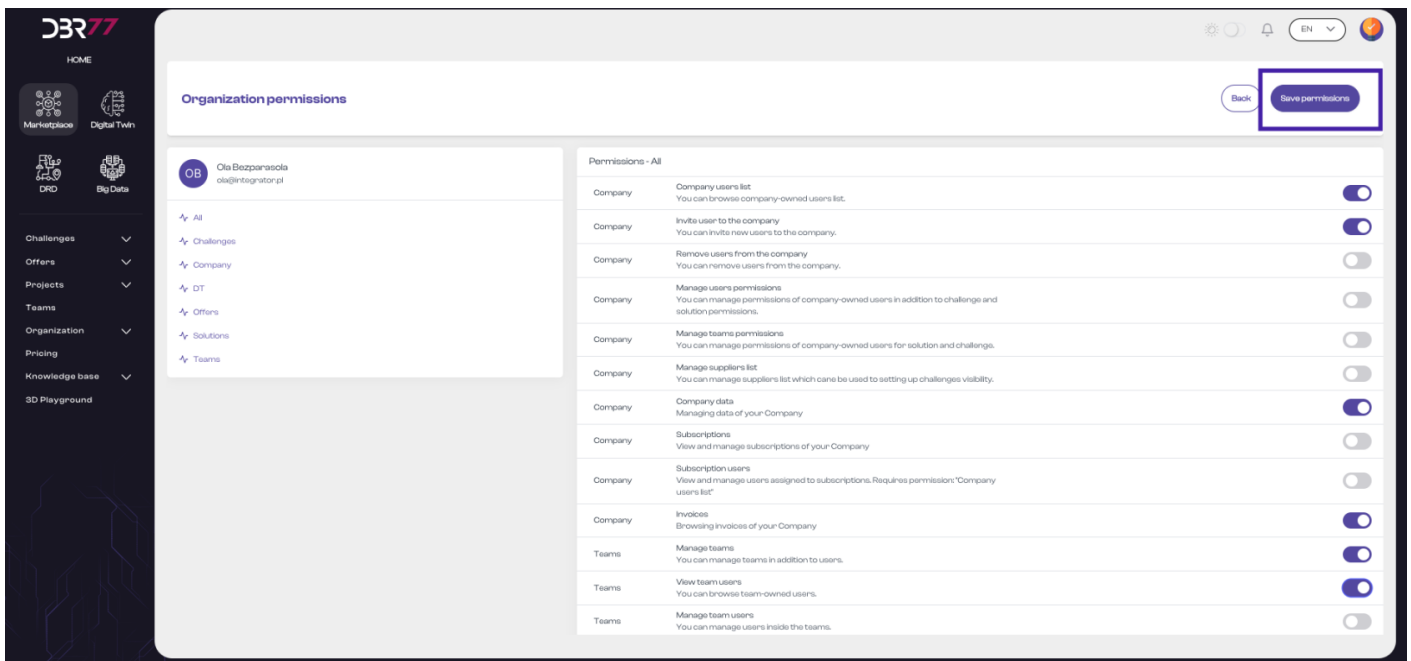


## Action Buttons:

In the top right corner of the screen, there are two action buttons:

- Back: Returns to the previous view.
- Save Permissions: Saves the changes made to the user's permissions.



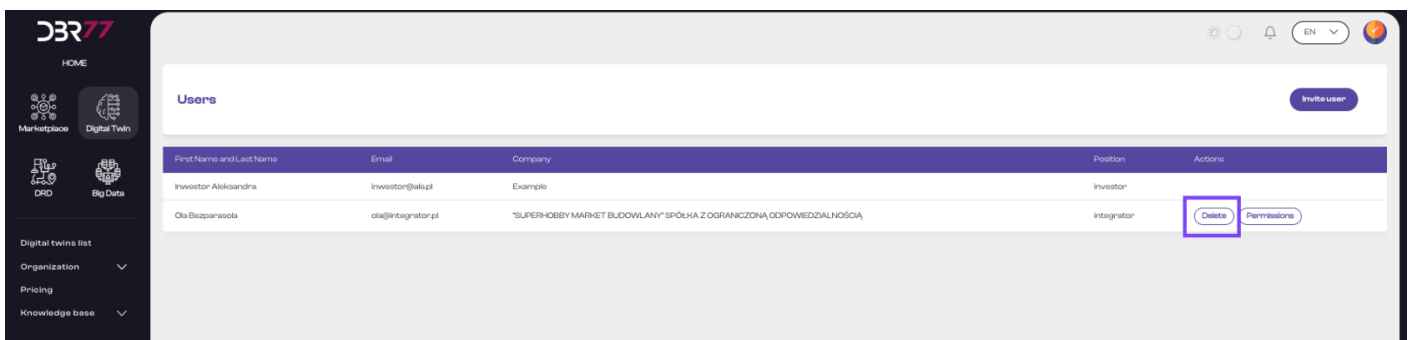


The permissions view mode on the DBR77 platform is user-friendly, allowing administrators to efficiently manage user access rights within the organization. With detailed options and a clear interface, administrators can easily assign appropriate permissions so each user has access to the relevant platform functions and resources.

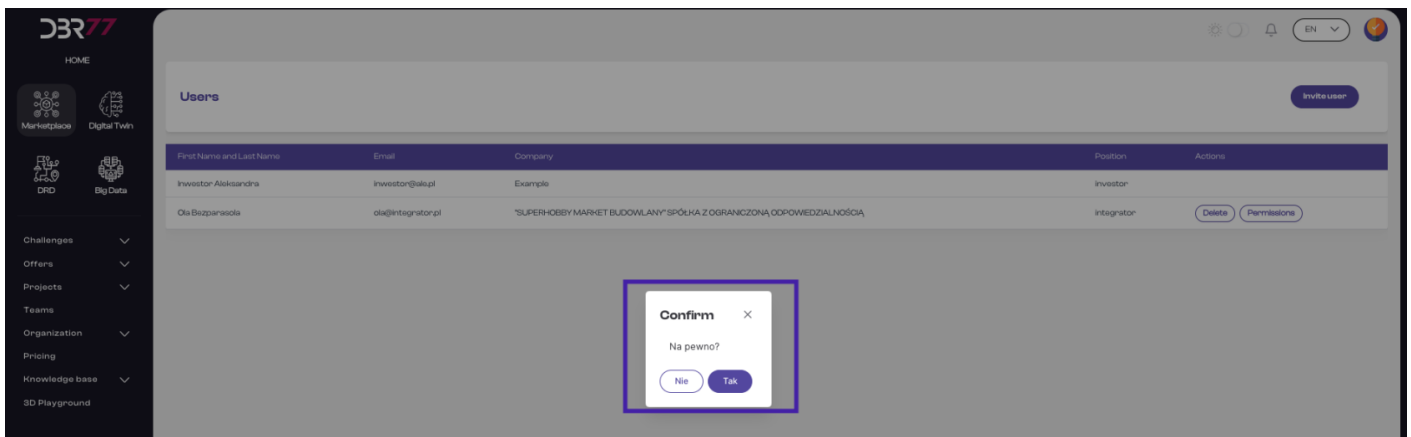
## Removing a User

Steps to Remove a User:

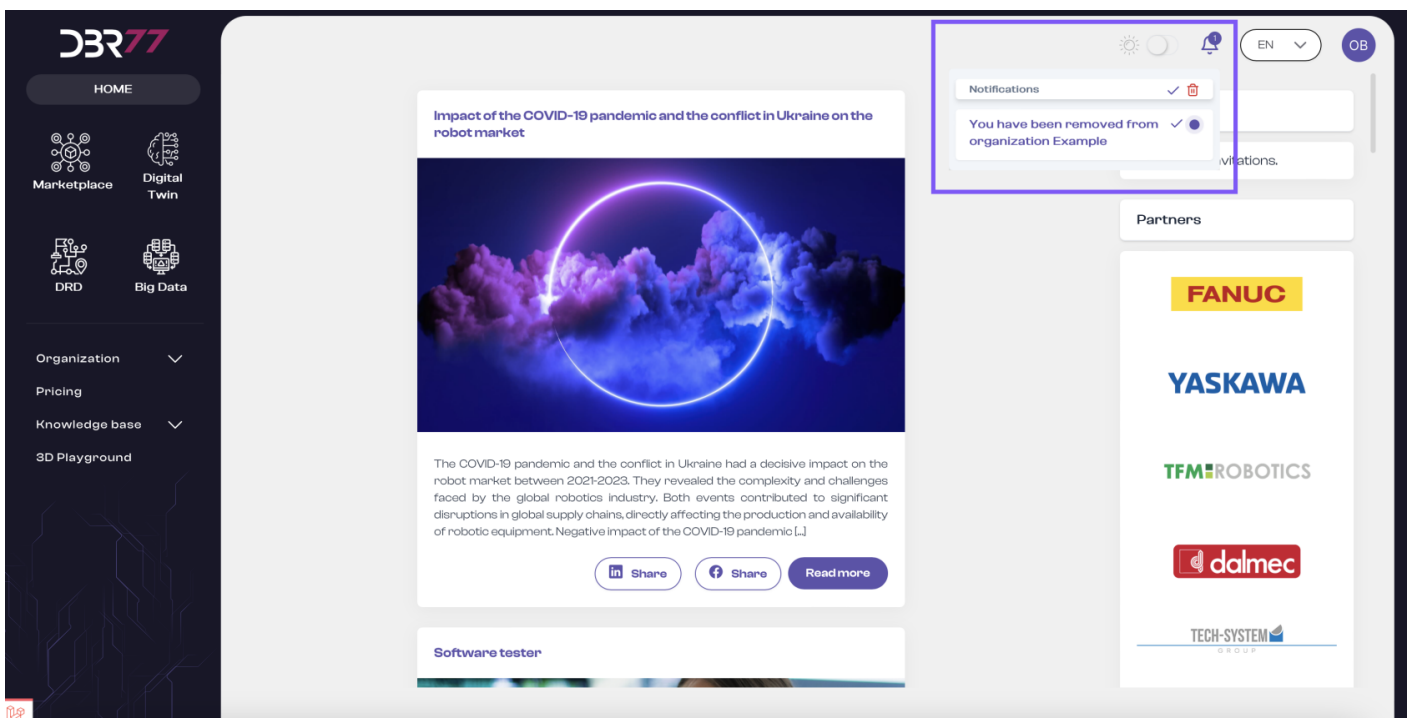
- Locate the user you wish to remove in the list, then click the management icon next to their details.



- In the confirmation dialog that appears, click the "Confirm" button to remove the user from the organization.



- Once the operation is completed, both the removed user and the system administrator will receive a notification about the change.



Revision #2

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